(Last)

(First)

300 NORTH LASALLE STREET, SUITE 5600

(Middle)

FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

washington, D.C. 200

OMB APPROVAL						
OMB Number: 3235-0287						
Estimated average burden						
hours per response:	0.5					

7. Nature of Indirect Beneficial Ownership (Instr. 4)

Footnote(3)(4)(5)

11. Nature of Indirect Beneficial Ownership (Instr. 4)

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

Instruc	tion 1(b).		Fi	iled p	oursuant to S	ectio	n 16	(a) of	the Securi	ties Exc	hand	e Act	of 1934			Tiours per i	espoii	3C.	0.5	
					or Section 3															
ı		f Reporting Perso			2. Issuer Na Sotera F					Symbo	ol			i. Relationsh Check all ap		Reporting Pe	erson(	s) to Iss	suer	
GTCR	INVEST	MENT XI I	<u>LLC</u>	ļ	<u>Soleia i</u>	ICal	un	<u></u>	SHC ]						ector		<b>X</b> 1	10% Ow	ner	
(Last)	(Fi	rst)	(Middle)		3. Date of E		st Tra	nsac	tion (Month	n/Day/Y	ear)			Offi belo		ive title		Other (s below)	pecify	
300 NOI	RTH LASA	LLE STREET	, SUITE 5600	ŀ	4. If Amend	ment	, Dat	e of C	Original File	d (Mon	th/Da	y/Year		5. Individual ine)	or Joi	nt/Group Fili	ng (C	heck Ap	plicable	
(Street)	GO IL		60654	-										For		d by One Re		•		
				-	Rule 10	) b5	-1(	c) T	ransac	tion	Indi	icati	on L							
(City)	(Si	ate)	(Zip)				Ì	•						contract, ins	struction	n or written pl	an tha	t is inten	ded to	
					satisfy t	ne aff	irmati	ve def	ense condit	ions of F	Rule 10	0b5-1(c	c). See Inst	ruction 10.						
			le I - Non-Deri			_		cqui	1				Benefic			1.	_			
1. Title of	Security (Ins	tr. 3)	2. Transaction Date (Month/Day/Year)	Exed if an	Deemed ecution Date, ny onth/Day/Year	C	ransa ode (l	ction Instr.	4. Securit Disposed				nd 5)	5. Amount Securities Beneficiall Owned Fol	y	6. Ownershi Form: Dir (D) or	ip	Indirect Benefic	ial	
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	Stock, \$0.0	01 par value n Stock")	03/04/2024				S		11,062,	908(1)	D	\$1	4.3075	59,215,3	301(2)	I		See Footno	ote(3)(4)(	
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4 7105				_	s, calls, v	_		_				_		<del>_</del>		be	40		44 N-4	
1. Title of Derivative	2. Conversion or Exercise	3. Transaction Date (Month/Day/Yea	3A. Deemed Execution Date, if any	,  т	4. Transaction Code (Instr.	of	lumbe	E:	Date Exerci Expiration Day/	ate	and	Amo	le and unt of rities	8. Price o Derivative Security	der	Number of ivative curities	10. Own Forn	ership	of Indire	
Security (Instr. 3)	Price of Derivative	(WOIIIII/Day/Tea	(Month/Day/Yea		8)	Sec	uritie urite	s i	nonunbay/	rear)		Unde	erlying vative	(Instr. 5)	Bei	neficially ned	Dire	ct (D) direct	Owners	
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ı		f Reporting Perso																		
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CHICAC	)(i	IL	60654																	
(City)		(State)	(Zip)																	
	nd Address o	f Reporting Person	on <sup>*</sup>																	
(Last)		(First)	(Middle)																	
300 NOI	RTH LASA	LLE STREET	, SUITE 5600																	
(Street)	GO	IL	60654																	
(City)		(State)	(Zip)																	
ı	nd Address o	f Reporting Perso	on <sup>*</sup>																	

(Street) CHICAGO	IL	60654						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person*  GTCR CO-INVEST XI LP								
(Last)	(First)	(Middle)						
300 NORTH LAS	300 NORTH LASALLE STREET, SUITE 5600							
(Street) CHICAGO	IL	60654						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person*  GTCR PARTNERS XI/A&C LP								
(Last)	(First)	(Middle)						
300 NORTH LASALLE STREET, SUITE 5600								
(Street)								
CHICAGO	IL	60654						
(City)	(State)	(Zip)						

## **Explanation of Responses:**

- 1. On March 4, 2024, the GTCR XI Funds (as defined below) sold a total of 11,062,908 shares of Common Stock of Sotera Health Company (the "Issuer") in an underwritten public secondary offering (the "Offering").
- 2. Following the Offering, consists of (i) 46,997,881 shares of Common Stock held directly by GTCR Fund XI/A LP, a Delaware limited partnership ("Fund XI/A"), (ii) 11,840,751 shares of Common Stock held directly by GTCR Fund XI/C LP, a Delaware limited partnership ("Fund XI/C"), and (iii) 376,669 shares of Common Stock held directly by GTCR Co-Invest XI LP, a Delaware limited partnership ("Co-Invest XI", and together with Fund XI/A and Fund XI/C, the "GTCR XI Funds").
- 3. GTCR Partners XI/A&C LP ("Partners XI/A&C") is the general partner of each of Fund XI/A and Fund XI/C. GTCR Investment XI LLC ("Investment XI" and together with the GTCR XI Funds and Partners XI/A&C, the "GTCR Entities"), is the general partner of Co-Invest XI and Partners XI/A&C. Investment XI is managed by a board of managers (the "GTCR Board of Managers") consisting of Mark M. Anderson, Aaron D. Cohen, Sean L. Cunningham, Benjamin J. Daverman, David A Donnini, Constantine S. Mihas and Collin E. Roche, and no single person has voting or dispositive authority over the shares of Common Stock.
- 4. Each of GTCR Partners XI/A&C, GTCR Investment XI and the GTCR Board of Managers may be deemed to share beneficial ownership of the shares of Common Stock held of record by the GTCR XI Funds, and each of the individual members of the GTCR Board of Managers disclaims beneficial ownership of the shares of Common Stock held of record by the GTCR XI Funds except to the extent of his pecuniary interest therein.
- 5. Each of the reporting persons is a director-by-deputization solely for purposes of Section 16 of the Exchange Act. Information with respect to each of the GTCR Entities is given solely by such GTCR Entity, and no GTCR Entity has responsibility for the accuracy or completeness of information supplied by another GTCR Entity.

/s/ Jeffery Wright, as Chief <u>Legal Officer of GTCR</u> Investment XI LLC, the 03/06/2024 general partner of GTCR Partners XI/A&C LP, the general partner of GTCR FUND XI/A LP /s/ Jeffery Wright, as Chief Legal Officer of GTCR Investment XI LLC, the general partner of GTCR 03/06/2024 Partners XI/A&C LP, the general partner of GTCR FUND XI/C LP /s/ Jeffery Wright, as Chief **Legal Officer of GTCR** Investment XI LLC, the 03/06/2024 general partner of GTCR CO-**INVEST XI LP** /s/ Jeffery Wright, as Chief **Legal Officer of GTCR** Investment XI LLC, the 03/06/2024 general partner of GTCR PARTNERS XI/A&C LP /s/ Jeffery Wright, as Chief Legal Officer of GTCR 03/06/2024 INVESTMENT XI LLC \*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

<sup>\*</sup> If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

<sup>\*\*</sup> Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).