# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

# **SCHEDULE 13G**

UNDER THE SECURITIES EXCHANGE ACT OF 1934 (Amendment No. 1)

# Sotera Health Co.

(Name of Issuer)

Common Stock, par value \$0.01 per share (Title of Class of Securities)

83601L 102 (CUSIP Number)

December 31, 2021 (Date of Event Which Requires Filing of this Statement)

Check the Appropriate Box to Designate the Rule Pursuant to Which this Schedule Is Filed:
□ Rule 13d-1(b)
□ Rule 13d-1(c)
⊠ Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the *Notes*).

1.	Names of Reporting Persons		
	GTCR INVESTMENT XI LLC		
2.	2. Check The Appropriate Box if a Member of a Group (See Instructions) (a) □ (b) ⊠		
	(a) $\Box$ (b) $\boxtimes$		
3.	. SEC Use Only		
4.	. Citizenship or Place of Organization		
	Delawa	re	
Į.		5.	Sole Voting Power
Nııı	nber of		0
S	hares	6.	Shared Voting Power
	eficially ned By		175,695,524 (1)
	Each porting	7.	Sole Dispositive Power
P	erson		0
7	With	8.	Shared Dispositive Power
			70,278,209
9.	Aggreg	ate /	Amount Beneficially Owned by Each Reporting Person
	175,695	5,52	4
10.	Check 1	Box	if the Aggregate Amount in Row (9) Excludes Certain Shares
11.	. Percent of Class Represented By Amount in Row (9)		
	62.1% (2)		
12.	Type of	Rep	porting Person (See Instructions)
	00		

- (1) As more fully described in Item 4 of this Amendment No. 1 to Schedule 13G, the GTCR Investors are party to a Stockholders Agreement with the Warburg Pincus Investors and certain other holders of Common Stock of the Issuer. The GTCR Investors, together with the Warburg Pincus Investors, hold an aggregate total of 175,695,524 shares of Common Stock of the Issuer (approximately 62.1% of the outstanding shares of Common Stock of the Issuer), of which 105,417,315 shares of Common Stock are publicly reported as being owned by the Warburg Pincus Investors in such entities' Form 4, filed with the U.S. Securities and Exchange Commission ("Commission") on March 24, 2021. Although the GTCR Reporting Persons may be deemed to beneficially own the Common Stock held as of record by the Warburg Pincus Investors as a result of the Stockholders Agreement, each GTCR Reporting Person expressly disclaims beneficial ownership (within the meaning of Rule 13d-3 of the Exchange Act) with respect to any shares of Common Stock other than the shares of Common Stock of the Issuer owned of record by such GTCR Reporting Person. The percentages used herein have been determined in accordance with footnote 2 below. Capitalized terms used herein are defined in Items 2(a) or 4 below.
- (2) Calculated based on 282,916,909 shares of Common Stock outstanding as of November 3, 2021 as reported on the Issuer's Form 10-Q, filed on November 10, 2021.

1.	. Names of Reporting Persons		
	GTCR FUND XI/A LP		
2.			
	(a) 🗆	(	b) ⊠
3.	SEC Us	e Oı	ıly
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	oorting erson		0
	Vith	8.	Shared Dispositive Power
9.	Λ	-4-	55,778,268 Amount Beneficially Owned by Each Reporting Person
9.	Aggreg	ate	Amount Beneficially Owned by Each Reporting Person
	175,69		
10.	Check	Box	if the Aggregate Amount in Row (9) Excludes Certain Shares
11.	Percent of Class Represented By Amount in Row (9)		
	62.1% (2)		
12.			
	PN		

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1.	. Names of Reporting Persons		
	GTCR FUND XI/C LP		
2.			
	(a) 🗆	(	D)
3.	. SEC Use Only		
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	Each porting	7.	Sole Dispositive Power
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7	With	8.	Shared Dispositive Power
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9.	Aggreg	ate .	14,052,901 Amount Beneficially Owned by Each Reporting Person
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	175,695		
10.	Check I	3ox	if the Aggregate Amount in Row (9) Excludes Certain Shares
11.	Percent	of (	Class Represented By Amount in Row (9)
	62.1% (	(2)	
12.			porting Person (See Instructions)
	PN		
	62.1% ( Type of	(2)	

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- (2) Calculated based on 282,916,909 shares of Common Stock outstanding as of November 3, 2021 as reported on the Issuer's Form 10-Q, filed on November 10, 2021.

1.	. Names of Reporting Persons		
	GTCR CO-INVEST XI LP		
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9.	Aggreg	ate 1	Amount Beneficially Owned by Each Reporting Person
	175,69		
10.	Check	Box	if the Aggregate Amount in Row (9) Excludes Certain Shares
11.	Percent of Class Represented By Amount in Row (9)		
	62.1% (2)		
12.			
	PN		

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1.	. Names of Reporting Persons		
	GTCR PARTNERS XI/A&C LP		
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3.	SEC Us	e Oı	nly
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	erson <i>N</i> ith		0
· '	7 7 1 (11	8.	Shared Dispositive Power
			70,278,209
9.	Aggreg	ate	Amount Beneficially Owned by Each Reporting Person
	175,69	= E2	4
10.			if the Aggregate Amount in Row (9) Excludes Certain Shares
11.	Percent	of (	Class Represented By Amount in Row (9)
	62.1%	(2)	
12.			porting Person (See Instructions)
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	l		

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- (2) Calculated based on 282,916,909 shares of Common Stock outstanding as of November 3, 2021 as reported on the Issuer's Form 10-Q, filed on November 10, 2021.

Item 1(a). Name of Issuer

The name of the issuer is Sotera Health Co. (the "Issuer").

Item 1(b). Address of the Issuer's Principal Executive Offices

The Company's principal executive offices are located at 9100 South Hills Blvd, Suite 300, Broadview Heights, OH, 44147.

Item 2(a)/(b)/(c). Names of Persons Filing

This Amendment No. 1 to Schedule 13G is being filed jointly by (i) GTCR Fund XI/A LP, a Delaware limited partnership ("Fund XI/A"), (ii) GTCR Fund XI/C LP, a Delaware limited partnership ("Fund XI/C"), (iii) GTCR Co-Invest XI LP, a Delaware limited partnership ("Co-Invest XI", and together, with Fund XI/A and Fund XI/C, the "GTCR XI Funds"), (iv) GTCR Partners XI/A&C LP, a Delaware limited partnership ("Partners XI/A&C") and the general partner of each of Fund XI/A and Fund XI/C, and (v) GTCR Investment XI LLC, a Delaware limited liability company ("Investment XI") and the general partner of Co-Invest XI and Partners XI/A&C. Investment XI is managed by a board of managers (the "GTCR Board of Managers") consisting of Mark M. Anderson, Craig A. Bondy, Aaron D. Cohen, Sean L. Cunningham, Benjamin J. Daverman, David A Donnini, Constantine S. Mihas and Collin E. Roche, and no single person has voting or dispositive authority over the shares of Common Stock. The GTCR XI Funds, Partners XI/A&C and Investment XI are collectively referred to herein as the "GTCR Reporting Persons".

The principal business address of each of the GTCR Reporting Persons is 300 North LaSalle Street, Suite 5600, Chicago, IL 60654.

Item 2(d). Title of Class of Securities

Common Stock, par value \$0.01 per share (the "Common Stock").

Item 2(e). CUSIP Number

83601L 102

Item 3. If this statement is filed pursuant to Rules 13d-1(b), or 13d-2(b) or (c), check whether the person filing is a(n):

Not Applicable.

Item 4. Ownership

The information required by Items 4(a)-(c) is set forth in Rows 5-11 of the cover page hereto for each GTCR Reporting Person and is incorporated herein by reference for each such GTCR Reporting Person.

On November 19, 2020, (i) the Issuer, (ii) Warburg Pincus Private Equity XI, L.P., Warburg Pincus Private Equity XI-B, L.P., Warburg Pincus Private Equity XI-C, L.P., WP XI Partners, L.P. and Bull Co-Invest, L.P. (collectively, the "Warburg Pincus Sponsors"), (iii) the GTCR XI Funds and (iv) certain other holders of Common Stock of the issuer (the "Other Investors"), entered into a Stockholders Agreement (the "Stockholders Agreement"). The Stockholders Agreement sets forth certain governance arrangements with respect to the Issuer, transfer restrictions on Other Investors and

indemnification matters. Pursuant to the Stockholders Agreement, each of the Warburg Pincus Sponsors and the GTCR XI Funds has agreed to vote the shares of Common Stock of the Issuer that each holds of record in a certain manner on matters related to the election of certain directors appointed by the Warburg Pincus Sponsors and the GTCR XI Funds. The Warburg Pincus Sponsors and the GTCR XI Funds hold an aggregate total of 175,695,524 shares of Common Stock of the Issuer (approximately 62.1% of the outstanding shares of Common Stock of the Issuer), including 70,278,209 shares of Common Stock of the Issuer that are publicly reported as being owned by the GTCR XI Funds and 105,417,315 shares of Common Stock of the Issuer that are publicly reported as being owned by the Warburg Pincus Sponsors. The GTCR Reporting Persons are not entitled to any rights as a stockholder of the Issuer with respect to the shares of Common Stock of the Issuer beneficially owned by the Other Investors or the Warburg Pincus Sponsors except as expressly set forth in the Stockholders Agreement and the GTCR Reporting Persons do not have dispositive power over the Common Stock owned by the Warburg Pincus Sponsors. Each GTCR Reporting Person and each of the individual members of the GTCR Board of Managers expressly disclaims beneficial ownership (within the meaning of Rule 13d-3 of the Exchange Act) with respect to any shares of Common Stock of the Issuer other than the shares of Common Stock of the Issuer owned of record by a GTCR Reporting Person. The number of shares of Common Stock of the Issuer owned by each GTCR Reporting Person as set forth in Rows 5 – 11 of their respective cover pages to this Schedule 13G does not reflect the aggregate shares of Common Stock of the Issuer owned by the Other Investors.

The aggregate total of 105,417,315 shares of Common Stock of the Issuer indicated in this Amendment No. 1 to Schedule 13G as being beneficially owned by the Warburg Pincus Sponsors is derived from the Warburg Pincus Sponsors' Form 4, filed with the U.S. Securities and Exchange Commission (the "Commission") on March 24, 2021, and is not purported to be an accurate representation of the Warburg Pincus Sponsors' beneficial ownership as of the date of this Amendment No. 1 to Schedule 13G. The Warburg Pincus Sponsors are responsible for reporting their beneficial ownership of shares of Common Stock of the Issuer on their own behalf, and the GTCR Reporting Persons disclaim responsibility for reporting the shares of Common Stock of the Issuer beneficially owned by the Warburg Pincus Sponsors.

The percentages used herein are calculated based on 282,916,909 shares of Common Stock of Sotera Health Company (the "Issuer") outstanding as of November 3, 2021 as reported on the Issuer's Form 10-Q, filed with the Commission on November 10, 2021.

Item 5. Ownership of Five Percent or Less of a Class

Not Applicable.

Item 6. Ownership of More than Five Percent on Behalf of Another Person

Not Applicable.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company

Not Applicable.

Item 8. Identification and Classification of Members of the Group

(1) The GTCR Reporting Persons are making this single, joint filing because they may be deemed to constitute a "group" within the meaning of the Exchange Act. The joint filing agreement among the GTCR Reporting Persons to file this Amendment No. 1 to Schedule 13G jointly in accordance with Rule 13d-1(k) of the Exchange Act is attached hereto as Exhibit 99.1.

(2) Each GTCR Reporting Person expressly disclaims beneficial ownership (within the meaning of Rule 13d-3 of the Exchange Act) with respect to any shares of Common Stock of the Issuer other than the shares of Common Stock of the issuer owned of record by such GTCR Reporting Person.

Item 9. Notice of Dissolution of Group

Not Applicable.

Item 10. Certification

Not Applicable.

### **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 11, 2022

# GTCR INVESTMENT XI LLC

/s/ Jeffrey Wright

Name: Jeffrey Wright Title: Chief Legal Officer

### GTCR FUND XI/A LP

# /s/ Jeffrey Wright

Name: Jeffrey Wright

Title: Chief Legal Officer of GTCR Investment XI LLC, the general partner of GTCR Partners XI/A&C LP, the general partner of GTCR FUND XI/A LP

GTCR FUND XI/C LP

# /s/ Jeffrey Wright

Name: Jeffrey Wright

Title: Chief Legal Officer of GTCR Investment XI LLC, the general partner of GTCR Partners XI/A&C LP, the general

partner of GTCR FUND XI/C LP

# GTCR CO-INVEST XI LP

# /s/ Jeffrey Wright

Name: Jeffrey Wright

Title: Chief Legal Officer of GTCR Investment XI LLC, the

general partner of GTCR CO-INVEST XI LP

# GTCR PARTNERS XI/A&C LP

# /s/ Jeffrey Wright

Name: Jeffrey Wright

Title: Chief Legal Officer of GTCR Investment XI LLC, the general partner of GTCR PARTNERS XI/A&C LP

# EXHIBIT LIST

Exhibit A Joint Filing Agreement, dated as of February 11, 2022

#### EXHIBIT A

### JOINT FILING AGREEMENT

This will confirm the agreement by and among the undersigned that the Schedule 13G filed with the Securities and Exchange Commission on or about the date hereof with respect to the beneficial ownership by the undersigned of the common Stock, par value \$0.01 per share, of Sotera Health Co. (this "Agreement"), is being filed, and all amendments thereto will be filed, by GTCR Investment XI LLC as the designated filer on behalf of each of the persons and entities named below that is named as a reporting person in such filing in accordance with Rule 13d-1(k) under the Securities Exchange Act of 1934, as amended. This Agreement may be executed in two or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

Dated: February 11, 2022

# GTCR INVESTMENT XI LLC

/s/ Jeffrey Wright

Name: Jeffrey Wright Title: Chief Legal Officer

# GTCR FUND XI/A LP

/s/ Jeffrey Wright

Name: Jeffrey Wright

 $\label{thm:condition} \begin{tabular}{ll} Title: Chief Legal Officer of GTCR Investment XI LLC, the general partner of GTCR Partners XI/A&C LP, the general $(ABC) = (ABC) + (ABC) +$ 

partner of GTCR FUND XI/A LP

# GTCR FUND XI/C LP

# /s/ Jeffrey Wright

Name: Jeffrey Wright

 $\label{thm:condition} \begin{tabular}{ll} Title: Chief Legal Officer of GTCR Investment XI LLC, the general partner of GTCR Partners XI/A&C LP, the general $(ABC) = (ABC) + (ABC) +$ 

partner of GTCR FUND XI/C LP

### GTCR CO-INVEST XI LP

# /s/ Jeffrey Wright

Name: Jeffrey Wright

Title: Chief Legal Officer of GTCR Investment XI LLC, the

general partner of GTCR CO-INVEST XI LP

# GTCR PARTNERS XI/A&C LP

# /s/ Jeffrey Wright

Name: Jeffrey Wright

Title: Chief Legal Officer of GTCR Investment XI LLC, the

general partner of GTCR PARTNERS XI/A&C LP